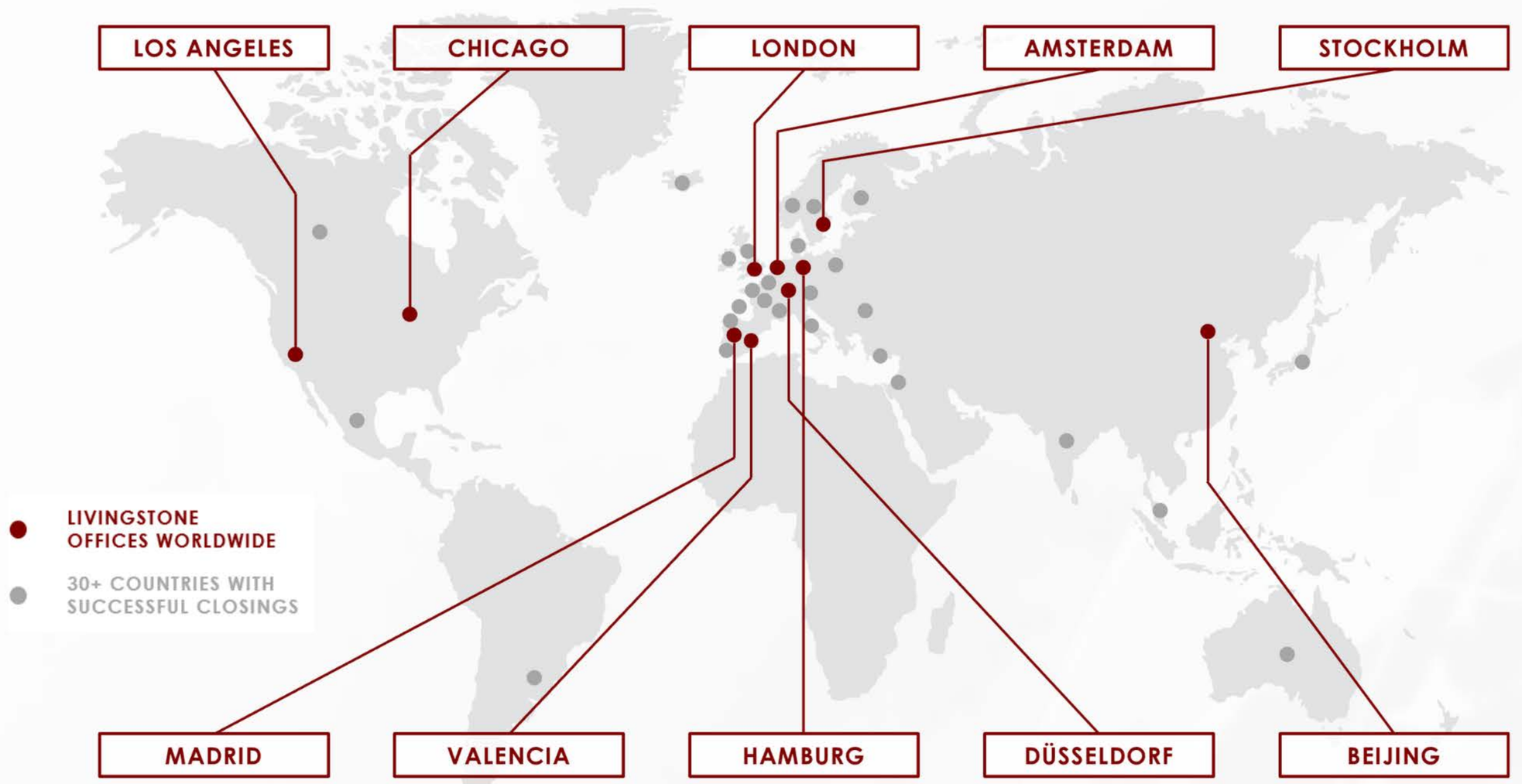
LIVINGSTONE IS A UNIQUELY INTERNATIONAL M&A ADVISORY FIRM



M&A SERVICES OVERVIEW

- Sell-side, buy-side
- Structured buy-and-build
- Management buy-out & buy-in
- Business succession
- Sales preparation
- Capital raising
- Debt advisory

LIVINGSTONE AT A GLANCE

23+ YEARS
AVERAGE PARTNER EXPERIENCE

€10M - €250M
TRANSACTION FOCUS

100+
PROFESSIONALS WORLDWIDE

50+
TRANSACTIONS CLOSED ANNUALLY

DEEP INDUSTRY EXPERTISE

Business Services | *Consumer* | *Energy & Infrastructure* | *Healthcare* | *Industrial* | *Media & Technology*

LIVINGSTONE PROSPERS IN THE FIRST HALF OF 2023

23 M&A DEALS CLOSED GLOBALLY, TOTALING €1.1 BN OF TRANSACTION VALUE

ELGIN SEPARATION SOLUTIONS a portfolio company of Audax Group	JUPITER ALUMINUM	REHOBOT	HUGO PFOHE IM DIENSTE IHRER MOBILITÄT	SHS	ELIAS
has been sold to	has acquired	has been sold to	has been sold to	has acquired	has been sold to
TERRASOURCE GLOBAL a portfolio company of HILLENBRAND & RIGHT LANE	alubium premium aluminium		Van Mossel	cambioceramics	segulah SELATEK
ready2order	WEIL FOOT & ANKLE INSTITUTE a portfolio company of STONEHENGE PARTNERS	MOTION PT Group a portfolio company of PHAROS	Ros	LINOTOL	
has been sold to	has merged with	has been recapitalized by	has been sold to	has been sold to	
ZUCCHETTI	BALANCE HEALTH	Confluent HEALTH a portfolio company of Partners Group	IPF IBERIAN PREMIUM FRUITS	Accent Equity	